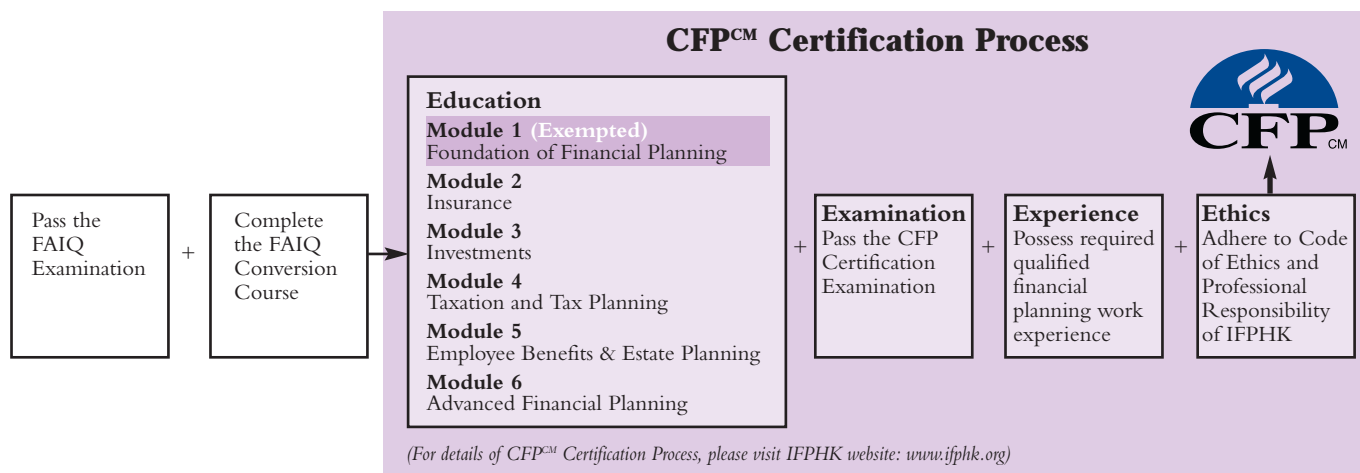


# FAIQ Conversion Course

*Your first step toward CFP<sup>CM</sup> certification*

This **fast track course** has been developed for successful FAIQ examination candidates who are looking to enhance their career development with the prestigious CFP Certification.

This course provides a valuable link between FAIQ and Module 1 (Foundation of Financial Planning) of the IFPHK Registered CFP Certification Education Program. Those who successfully complete the FAIQ Conversion Course will be exempted from taking Module 1.



## Q Who are eligible to enrol in the FAIQ Conversion Course?

Ans To be eligible for enrolment, interested candidates must have completed and passed the Financial Advisers' International Qualification (FAIQ) Examination and have not yet enrolled in Module 1 of the IFPHK Registered CFP Certification Education Program.

## Q Which institutions are Approved Education Providers for FAIQ Conversion Course?

- Ans
- i. ~~Lingnan Institute of Further Education (LIFE) – Lingnan University~~  
Tel: 2616 8227 Fax: 2455 0256  
Website: <http://opal.ln.edu.hk/life>
  - ii. Li Ka Shing Institute of Professional and Continuing Education (LiPACE) – The Open University of Hong Kong  
Tel: 3120 9988 Fax: 2381 8456  
Website: <http://ouhk.edu.hk/lipace>
  - iii. Management and Executive Development Centre (MEDC) – The Hong Kong Polytechnic University  
Tel: 3400 2773 Fax: 2765 6323  
Website: <http://www.polyu.edu.hk/medc>
  - iv. School of Professional and Continuing Education (SPACE) – The University of Hong Kong  
Tel: 2867 8483 Fax: 2858 4750

## Q When will the course be available and how much will it cost?

Ans Interested candidates may refer to individual approved education providers for course availability and fees.

## Q What is the duration of the course and what will be covered?

Ans FAIQ Conversion Course includes 18 hours of lectures based on the following three-part syllabus:

- Part I Basic concepts relevant to financial planning (5 hours)
- Part II Financial Planning Elements (4 hours)
- Part III Financial Planning Process and Practice Standards (9 hours)

## Q How will the examination be conducted?

Ans Candidates who have completed the course will have to sit for a 2-hour comprehensive examination conducted by the selected education provider.

## Q What is the format of the examination?

Ans The examination will be in multiple-choice format and candidates must correctly answer at least 50% of the questions to pass the course.

## Q What exemption do I have upon completion of the FAIQ Conversion Course?

Ans Upon successful completion and pass of the FAIQ Conversion Course, candidates will be eligible to be exempted for Module 1 (Foundation of Financial Planning) of the IFPHK Registered CFP Certification Education Program. They can then proceed to the other five modules in the Registered CFP Certification Education Program.

**For enquiry, please call 2982 7888 or email [faiqinfo@ifphk.org](mailto:faiqinfo@ifphk.org).**