CFP[CM] Certification Examination Review Request Form

Important Note: This request must be submitted to IFPHK within 30 calendar days of the date printed on your result notification letter. Please refer to the CFP[CM] Certification Examination Handbook for details about the examination review policy before you submit the form.

Section I – Examination Review Request on:

CFP[CM] Certification Examination: _____ _____
(month) (year)

Section II – Applicant's Personal Particulars:

Title: Dr/Mr/Mrs/Ms* Surname:_____ Given Name:_____

Chinese Name (if applicable):_____ Contact Number:_____

HKID/Passport No.*: _____ Candidate No.:_____

** delete where not appropriate*

Section III – Reason for Requesting: _____

_____

_____

Section IV – Examination Paper(s) for Requesting:

(Please put a "✓" in the appropriate box)
The processing fee of examination review is HK$500 per examination paper.

	Paper	Processing Fee
❑	1 – Insurance and Retirement Planning	HK$500
❑	2 – Tax and Estate Planning	HK$500
❑	3 – Investment Planning	HK$500
❑	4 – Financial Planning Practice	HK$500
	Total:	**HK$** _____

Section V – Payment Method:

The non-refundable processing fee for examination review is paid by:

❑ **Cheque** payable to "**IFPHK Ltd**." (Cheque No.: _____)

OR

❑ **Credit Card** ❑ VISA ❑ MasterCard

Credit Card No. : _____ - _____ - _____ - _____

Card Expiry Date : _____

Cardholder's Name : _____

Cardholder's Signature : _____

Signature: _____ Date: _____

Please return the form to the Operations Department of the IFPHK by fax (2982 7777), by post (please mark "CFP[CM] Certification Examination Review Request" on the envelope), or in person at Unit 2601, 26/F, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, H.K.

For Office Use Only			
Date Received	**Candidate No.**	**Payment**	**Remarks**