

## **IFPHK** JEPHK CONSUMER LEGACY WEBINAR **PLANNING FOR** BUSINESSES, **FAMILIES AND INDIVIDUALS**







Dr. Keith Yu, **CFP®** 

Mr. Kennedy Ho, **CFP®** 

Mr. Gifford Chen, **CFP®** 

## Webinar Highlights

- Basic legacy planning tools and strategies
- Wealth transfer and global asset management
- Business transfer and succession
- Local and global case studies



5 October 2022 (Wednesday)



1 - 2 pm



Webinar (via zoom)



**General Public and Financial Planning Practitioners** 



Free-of-charge



**Registration: Click Here** 

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**Enquiries: IFPHK Ms. Chong** (2982 7864 / marketing@ifphk.org)

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