



# Institute of Financial Planners of Hong Kong

## 香港財務策劃師學會

Registration Form for Financial Planning Conference 2011 and Master Classes

2011財務策劃會議及專題講座報名表格

Please read the general notes before completing the Registration Form. Applicant must complete the Registration Form in BLOCK LETTER.

請在填表前注意表格的報名須知，並用正楷填寫表格。

### Section (A) 甲部 Registration 報名

Code 編號	Event 活動	Date 日期 (dd/mm/yyyy)	Fee 費用		CE Cash Coupon code # CE 現金券編號	Ref No. 參考編號 (Office use only 內部專用)
			Member 會員	Non-Member 非會員		
CF11	Financial Planning Conference 2011 The New Wave of Change - Where is Hong Kong's financial planning industry headed?	15/12/2011	<input type="checkbox"/> HK\$900	<input type="checkbox"/> HK\$1,500		
Conference Master Classes 會議專題講座						
M608	Wealth Transfer Series - Trust and Philanthropy 財富轉移系列 - 信託與慈善事務	08/12/2011	<input type="checkbox"/> HK\$260	<input type="checkbox"/> HK\$340		
M411	Updates on PRC Fund Management Industry 中國基金業發展概覽	09/12/2011	<input type="checkbox"/> HK\$260	<input type="checkbox"/> HK\$340		
ZZ53	Should Real Estate Investment be Part of Your Portfolio? 您的投資組合應否包含房地產投資?	13/12/2011	<input type="checkbox"/> HK\$260	<input type="checkbox"/> HK\$340		
M607	Wealth Transfer Series - Wealth Transfer Planning 財富轉移系列 - 財富轉移策劃	19/12/2011	<input type="checkbox"/> HK\$260	<input type="checkbox"/> HK\$340		

# Quote the pre-printed coupon code in the box. Only one CE cash coupon can be used for conference or one master class. CE cash coupons cannot be used in conjunction with other program discounts (e.g. early-bird offers, special offers, etc). 請於指定空格上填寫CE現金券編號。每次只可使用一張CE現金券報名會議或專題講座。CE現金券及其他折扣優惠(如：預早報名優惠、特別優惠等)不可同時使用。

### Section (B) 乙部

#### Personal Particulars 個人資料 \*Mandatory field 必須填寫

Title 稱號 <i>(Please delete where inappropriate 請刪除不適用者)</i>	Mr 先生 / Ms 女士 / Mrs 太太 / Miss 小姐	Membership/HKID/Passport No. * <i>For the purpose of identification and CE record 以核對身份及登記持續進修學分#</i>
Full Name 名字* <i>(As printed on your HK ID Card / Passport 必須與香港身份證 / 護照上相同)</i>		
Company Name 公司名稱 <i>(Corporate member no., if any 機構會員編號, 如適用)</i>	( )	Position 職位
Email Address 電郵地址* <i>(Confirmation notice will be sent via e-mail 學會將透過電郵發出確認通知)</i>	Phone No. 電話號碼*	
Mailing Address 郵寄地址		
Employment Field 行業	Please tick "√" the one below that best describes the industry you are serving 請別選 "√" 下列其中一個最能夠描述您所屬行業的編號	
<input type="checkbox"/> 1 Retail Banking 零售銀行	<input type="checkbox"/> 5 General Insurance 一般保險	<input type="checkbox"/> 9 Legal Practice 法律
<input type="checkbox"/> 2 Private Banking 私人銀行	<input type="checkbox"/> 6 Independent Financial Advisor 獨立理財顧問	<input type="checkbox"/> 10 Accounting Practice 會計
<input type="checkbox"/> 3 Investment Banking 投資銀行	<input type="checkbox"/> 7 Asset Management 資產管理	<input type="checkbox"/> 11 Academia 學術
<input type="checkbox"/> 4 Life Insurance 人壽保險	<input type="checkbox"/> 8 Securities Brokerage 證券經紀	<input type="checkbox"/> 12 Real Estate 房地產界別
		<input type="checkbox"/> 13 Others 其他 please specify 請註明: _____

### Section (C) 丙部

#### Payment Methods and Details 付款方式與詳情

<input type="checkbox"/> <b>Cheque 支票</b>	Cheque No 支票號碼: _____ Drawn on (Bank) 發票銀行: _____ <i>Cheques should be made payable to "IFPHK Ltd." 請於支票收款人填上 "IFPHK Ltd."</i>
<input type="checkbox"/> <b>Credit Card 信用卡</b>	Total payable fees 本人計算得以上課程合共: HK\$ _____ I hereby authorize IFPHK Ltd. to charge this amount or, if I have miscalculated the amount, the correct amount payable to my credit card with details below. I understand that IFPHK Ltd. will notify me if I have miscalculated the payable fee after charging my credit card. 本人授權香港財務策劃師學會從下述信用卡戶口扣除上述所列費用。如有計算錯誤，請從下述戶口扣除正確費用並隨後通知本人。
<input type="checkbox"/> Visa card <input type="checkbox"/> MasterCard	Card number 信用卡號碼: _____
Expiry Date 到期日: _____	(MM/YYYY 月/年)
Cardholder's Name 卡主名字: _____	
Cardholder's Signature 卡主簽署: _____	Date 日期: _____

Remark: Please read the General notes in the IFPHK's website

報名須知: 請於香港財務策劃師學會網站閱讀有關報名須知 "www.ifphk.org/data/Form/Note2011.pdf"  
13/F, Causeway Bay Plaza 2, 463 - 483 Lockhart Road, Hong Kong 香港銅鑼灣駱克道463 - 483號銅鑼灣廣場二期13樓

Tel 電話: 2982 7888

Fax 傳真: 2982 7777

Website 網址: www.ifphk.org